



Client Avatar Worksheet

Instructions: The purpose of this worksheet is to get clear on who you're serving and talking to. The idea is to picture one client in your mind and describe him/her with vivid detail. In the future, when you write e-mails, design courses, write in your blog, and produce sales and content videos, you do so with this avatar in mind.

Demographic:

Age:

Gender:

Marital Status / Children?:

Location (if applicable):

Occupation:

Job Title:

Annual Income:

Level of Education:

Needs / Desires:

Answer as the customer...

My Goal:

I ultimately want to _____ because
(Insert main Goal)

it will allow me to _____.
(Insert #1 major benefit)

If I'm being honest with myself, my deepest desire is to _____
(Insert #1 desire - "be a rock star")

I can imagine myself _____
(Future Pace: Paint the picture of avatar once they've reached their goal)

Struggle:

However, I'm currently struggling with _____ and it's keeping
(insert pain point #1)

me from being able to _____ (eg. Spend time with family.)
(pain point #2)

Whenever I need help regarding _____, I read:
(insert topic / aim / goal)

List books/magazines: _____

I visit blog/website: _____

When I can, I try to attend (insert conferences):

- _____
- _____
- _____

The myth that I'm pretty sure is limiting my growth is:

"I believe _____
(insert myth)

_____"

And because of this, I can't seem to make any progress. I feel like I've tried it all...

In order to reach my goal, I have tried to _____
(failed attempt / obstacle #1)

with little success, and this has resulted in _____.
(insert pain point)

In order to reach my goal, I have tried to _____
(failed attempt / obstacle #2)

with little success, and this has resulted in _____.
(insert pain point)

In order to reach my goal, I have tried to _____
(failed attempt / obstacle #3)

with little success, and this has resulted in _____.
(insert pain point)

I see a lot of people looking to take the easy route when it comes to _____
(insert topic / aim/goal)

(continue topic / aim/goal)

However that's not me! I see them do things like:

List 3 quick fix/scammy alternatives:

1. _____
2. _____
3. _____

...but these kind of "magic pill" solutions will never work.

Alternative Solutions

If _____ didn't exist I could probably
(insert course/program title)

_____ to reach my goal. But that would cost me
(Alternative #1)

_____. I could
(time/money/resources)

also _____
(Alternative #2)

instead to achieve my goal but doing so would probably cost me

_____.
(time/money/resources)

Obstacles

These are the 5 mental roadblocks that I believe is stopping me from reaching my goal:
(Eg. *I'm a beginner, there is no way I can learn this stuff...*)

1: _____
(Objection #1)

2: _____
(Objection #2)

3: _____
(Objection #3)

4: _____
(Objection #4)

5: _____
(Objection #5)

When confronted with negative results / failed attempts I usually:

What really gets under my skin is when _____
(twist the knife - describe what really bothers your avatar)

I am not a person who _____
(specify exactly who this course is not for)

or _____ and I'm looking for something more
(describe negative or disqualifying quality)
suitable for my needs.

Event that lead them to seek your help:

I believe (Insert product or process title here) can help me with my problem because

Success (Future Pacing):

Because I found (insert product/course) I am now able to:

1: _____ and _____
(major benefit) (secondary benefit)

2: _____ and _____
(major benefit) (secondary benefit)

3: _____ and _____
(major benefit) (secondary benefit)

4: _____ and _____
(major benefit) (secondary benefit)

5: _____ and _____
(major benefit) (secondary benefit)

What I find the most valuable is that (insert product/course) is the only course/program/system that comes equipped with:

1: _____ with allows me to _____
unique feature #1 (secondary benefit)

2: _____ with allows me to _____
unique feature #2 (secondary benefit)

3: _____ with allows me to _____
unique feature #3 (secondary benefit)